

CHARACTERISTICS

- Mexico is ranked **2nd in Latin America** for the quality of its infrastructure.¹
- It is the **2nd country** with most **roads** in Latin American and **3rd** in number of **railways**.
- It is located in the **heart of North America** and is a natural bridge between the Atlantic and Pacific oceans.²
- Mexico develops **infrastructure** as a strategic sector, in order to become a **high value-added global logistics platform**.³

Mexico offers investors a medium and long term projection with **nationwide projects** such as:⁵

NEW MEXICO CITY AIRPORT (NAICM)



ESTIMATED INVESTMENT
\$10 BILLION USD



SECTOR
AIRPORTS

NEW PORT OF VERACRUZ



ESTIMATED INVESTMENT
\$1.6 BILLION USD



SECTOR
PORTS

MODERNIZATION, OPERATION, MAINTENANCE AND CONSERVATION OF THE HIGHWAYS



ESTIMATED INVESTMENT
\$100 MILLION USD



SECTOR
HIGHWAYS / BRIDGES

TRUNK NETWORK



SECTOR
TELECOMMUNICATIONS

STRENGTHS⁵

- Legal framework that encourages the development of infrastructure through **Public-Private Participation (PPP)**.
- Mexico ranks as **one of the countries** with the most capacity for planning, tendering, and managing infrastructure projects that consider private sector participation.⁴
- Mexico maintains a commitment with **sustainable development** in its infrastructure projects (such as the sustainable vision for the new Mexico City Airport).

Sources:

1. World Economic Forum, 2017-2018.

2. INEGI, 2018.

3. 5° Informe de Gobierno, 2017.

4. World Bank, 2017.

5. Banobras - <http://www.proyectosmexico.gob.mx>

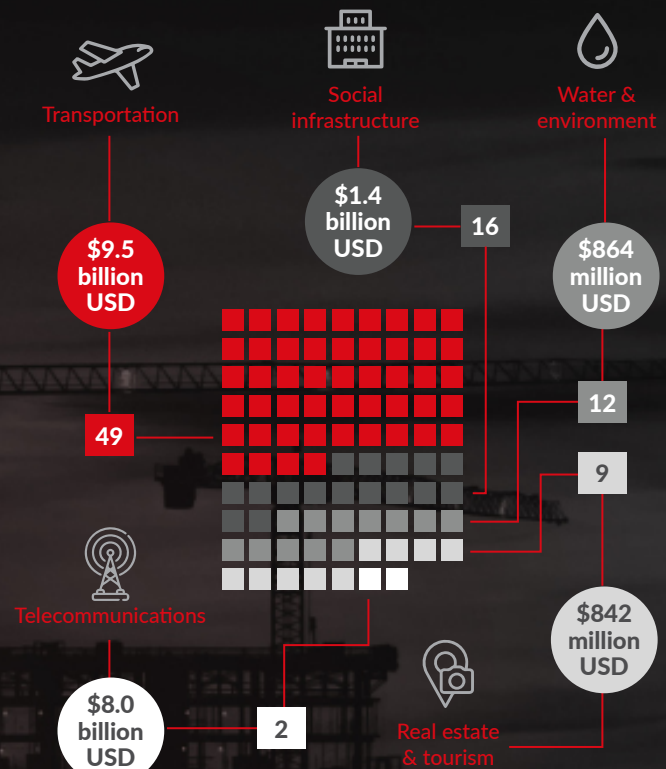
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NEW PROJECTS THAT REPRESENT OPPORTUNITIES FOR PRIVATE INVESTORS⁵

□ 88 PROJECTS

○ \$21 BILLION USD



Foreign investors can utilize different Public-Private Partnerships to benefit from business opportunities such as:

PROJECTS STAGES AND BUSINESS OPPORTUNITIES⁵

PRE-INVESTMENT

BUSINESS OPPORTUNITIES:

- Developers (EPC)
- Consultants

TYPE OF CONTRACTS

Federal PPP

BIDDING

BUSINESS OPPORTUNITIES:

- Developers (EPC)
- Suppliers
- Private Banks
- Private Equity Funds

Public works

Provision of services

Concessions

EXECUTION

BUSINESS OPPORTUNITIES:

- Operators
- Found Managers
- Institutional Investors

Partial Assignment of rights

More information available at:
<https://www.proyectosmexico.gob.mx>